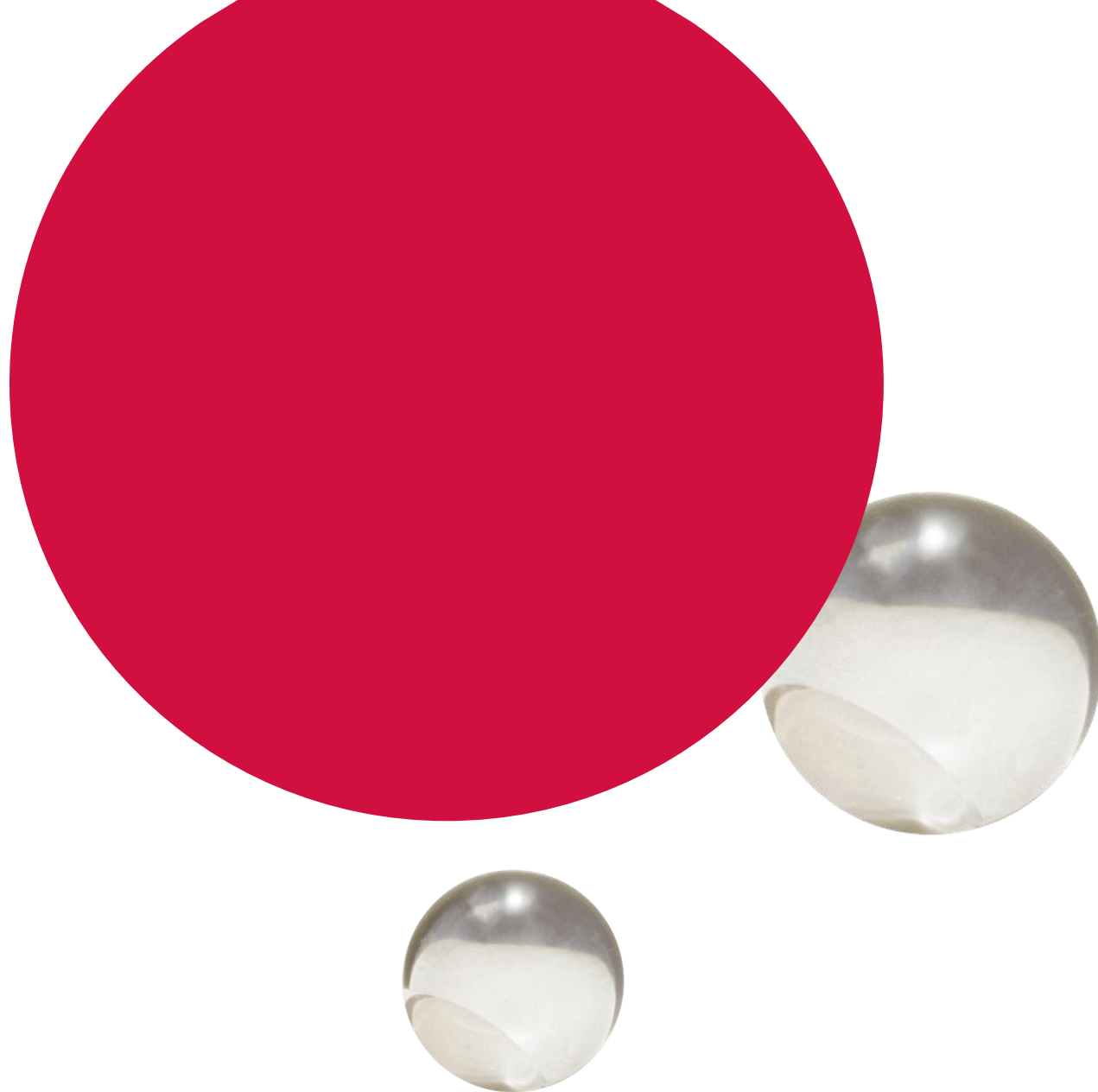


# Barentz.

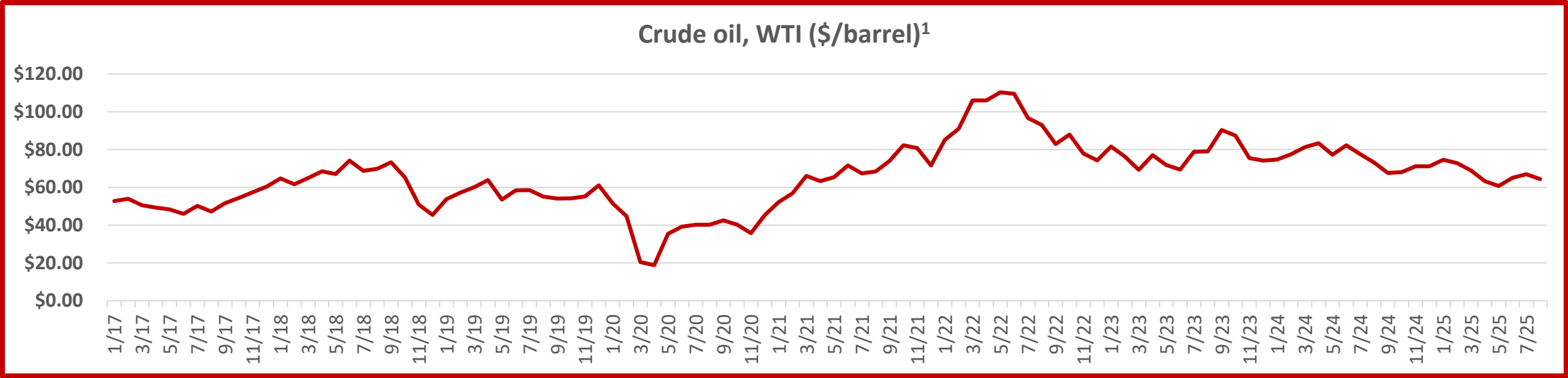
Always a better solution.

## Commodities Report

August 2025

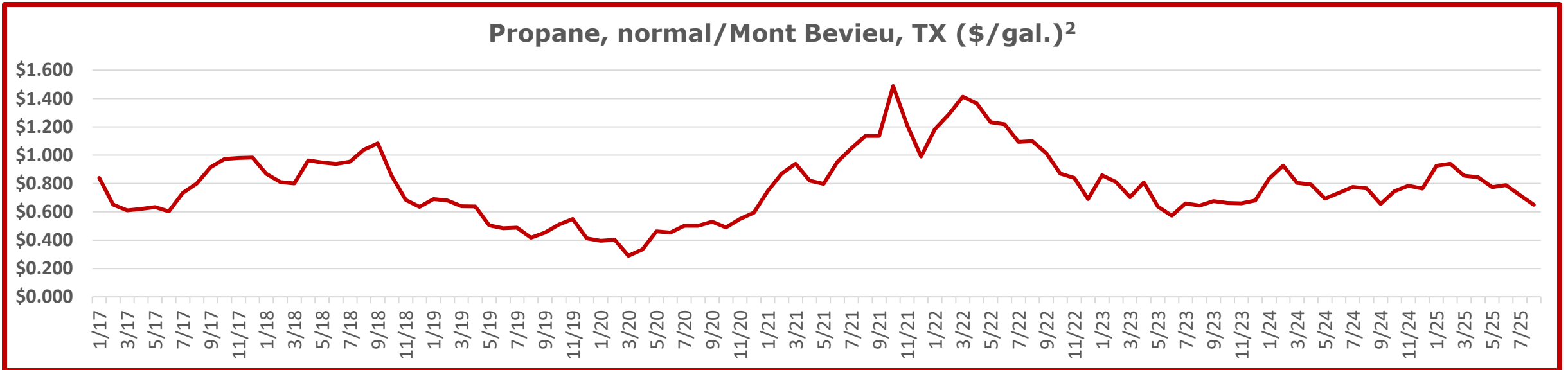


# Crude Oil



|              |           |
|--------------|-----------|
| End of Month | \$ 63.45  |
| MOM % Change | -5.227%   |
| YOY % Change | -13.343 % |

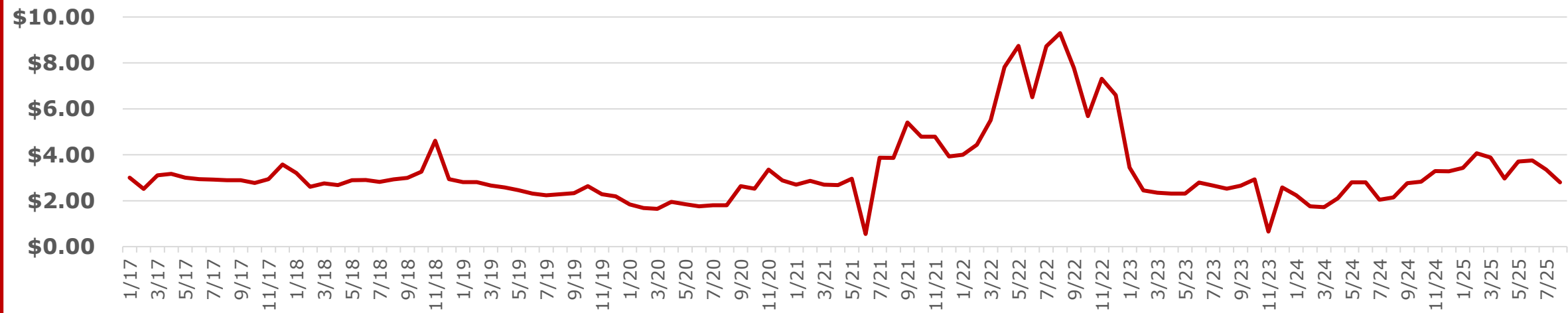
# Propane



|              |           |
|--------------|-----------|
| End of Month | \$ 0.649  |
| MOM % Change | -9.61 %   |
| YOY % Change | -15.163 % |

# Natural Gas

Natural Gas - Henry Hub (\$/MMbtu)<sup>3</sup>



|              |           |
|--------------|-----------|
| End of Month | \$ 2.804  |
| MOM % Change | -16.298 % |
| YOY % Change | 31.028 %  |

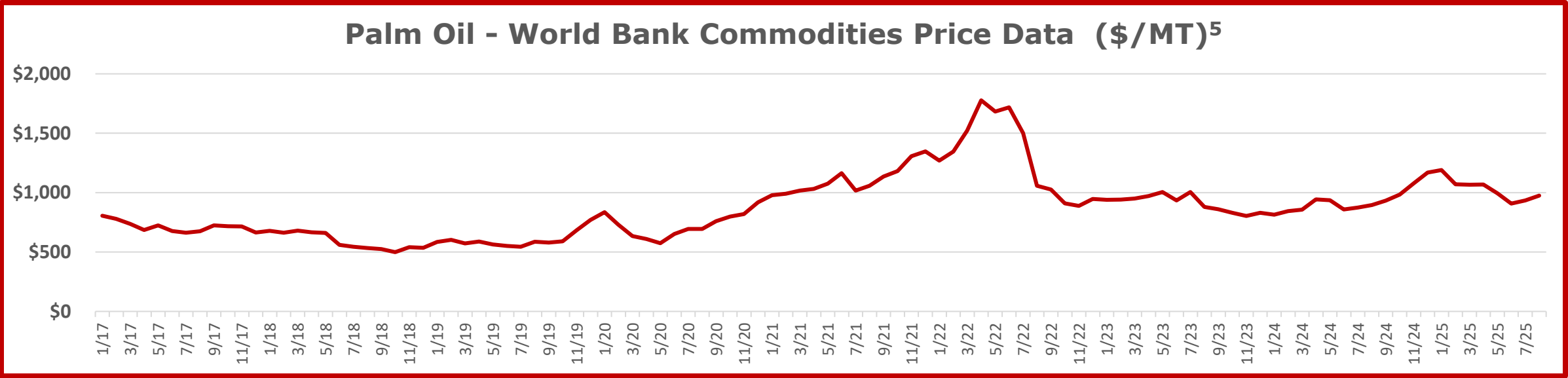
# Soybean Oil

Soybean Oil, Crude, Central IL (\$/lb)<sup>4</sup>



|              |           |
|--------------|-----------|
| End of Month | \$ 0.5349 |
| MOM % Change | -5.024 %  |
| YOY % Change | 32.171 %  |

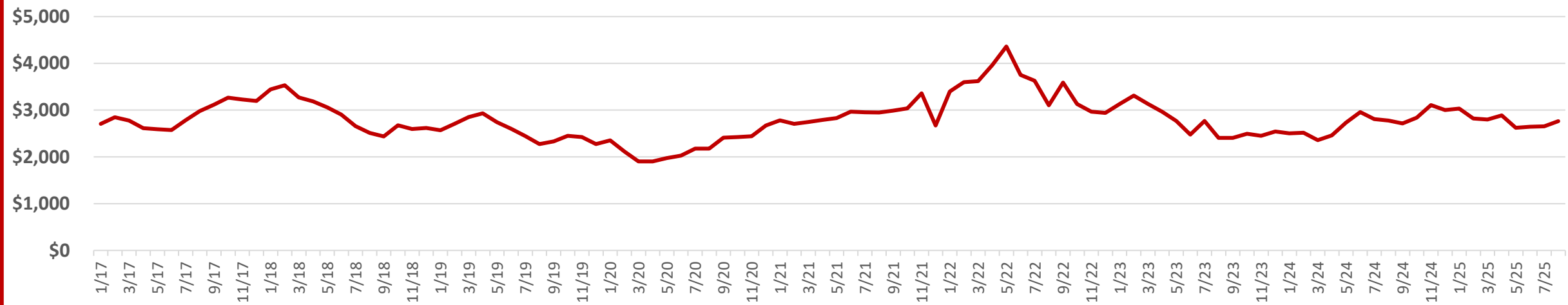
# Palm Oil



|              |         |
|--------------|---------|
| End of Month | \$ 975  |
| MOM % Change | 4.278 % |
| YOY % Change | 8.816 % |

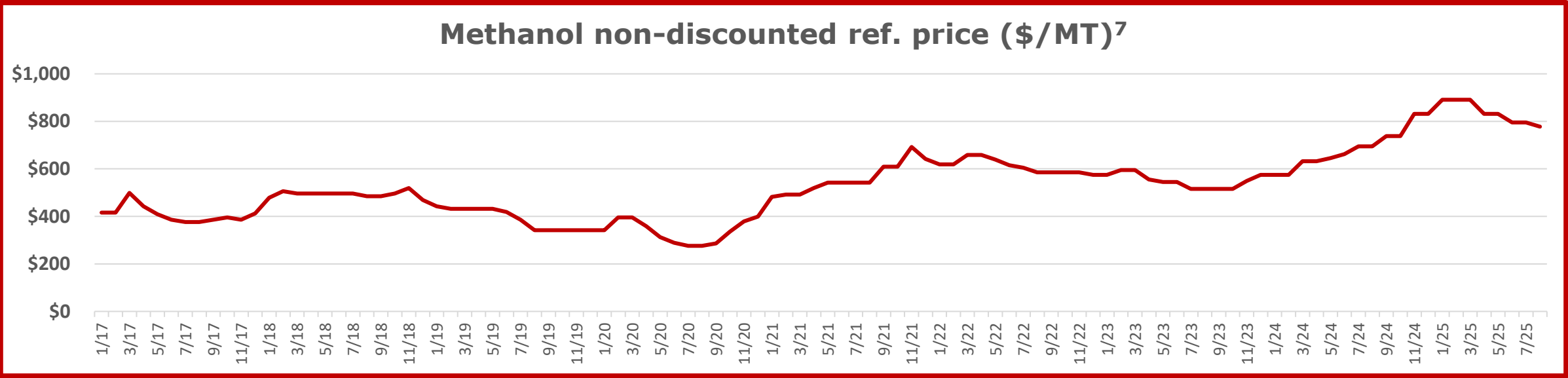
# Zinc

Zinc - World Bank Commodities Price Data (\$/MT)<sup>6</sup>



|              |          |
|--------------|----------|
| End of Month | \$ 2,763 |
| MOM % Change | 4.067 %  |
| YOY % Change | -5.04 %  |

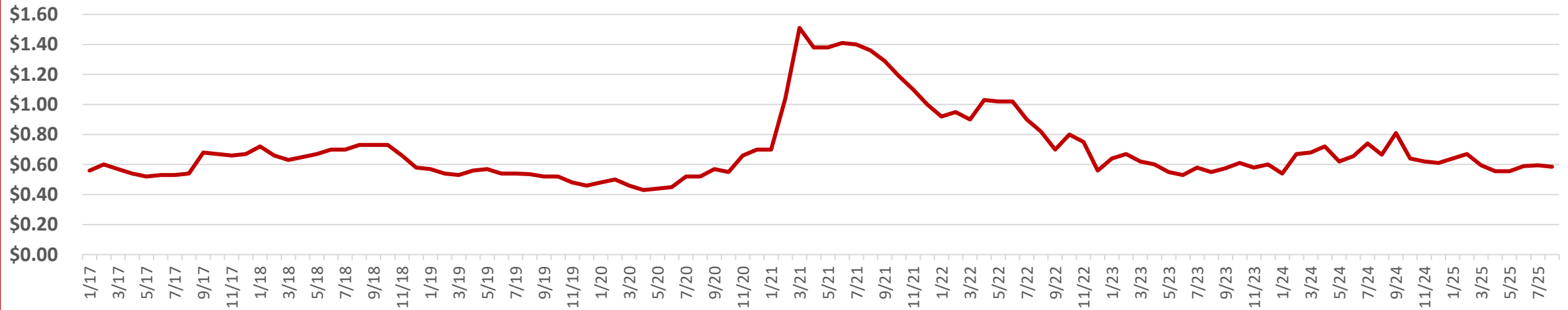
# Methanol



|              |           |
|--------------|-----------|
| End of Month | \$ 778    |
| MOM % Change | -2.138 %  |
| YOY % Change | -11.942 % |

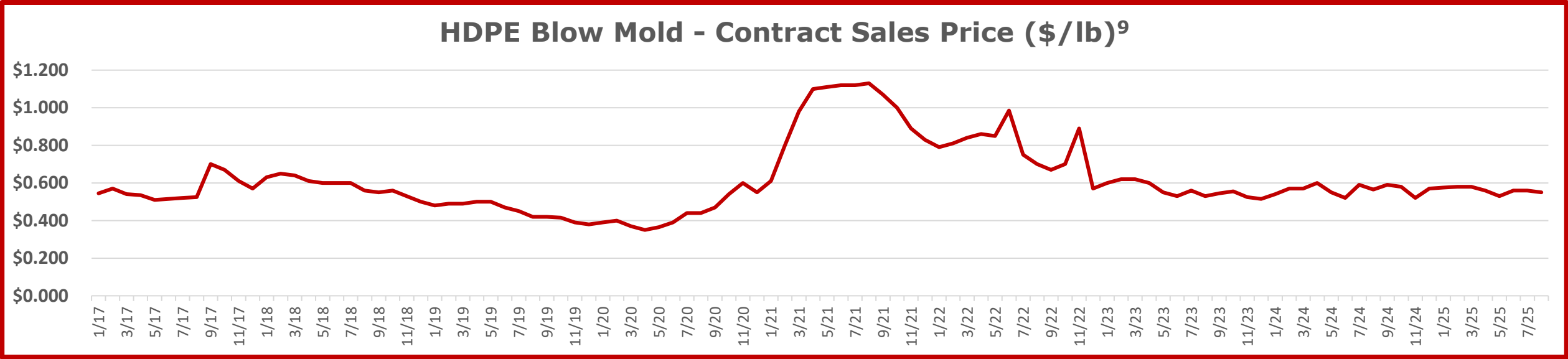
# PP Homopolymer

PP Homopolymer - Contract Sales Price (\$/lb)<sup>8</sup>



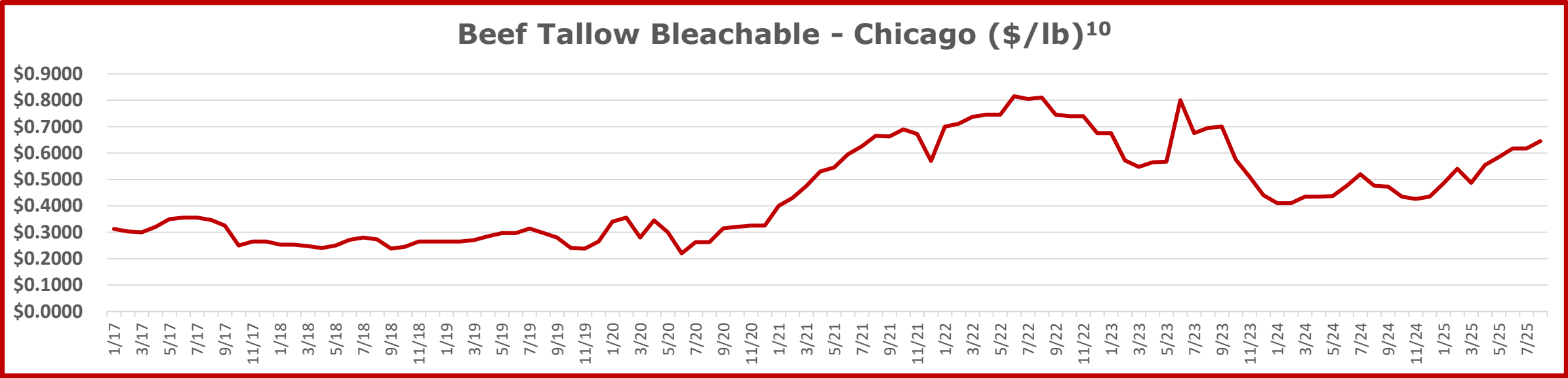
|              |           |
|--------------|-----------|
| End of Month | \$ 0.585  |
| MOM % Change | -1.68 %   |
| YOY % Change | -12.686 % |

# HDPE Blow Mold



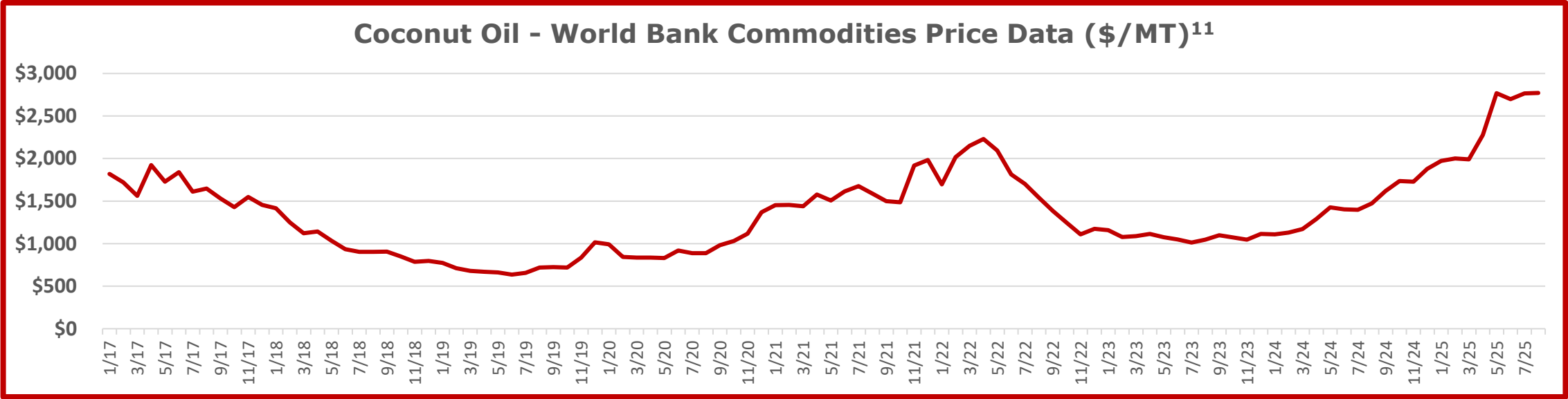
|              |          |
|--------------|----------|
| End of Month | \$ 0.55  |
| MOM % Change | -1.785 % |
| YOY % Change | -3.508 % |

# Beef Tallow Bleachable



|              |          |
|--------------|----------|
| End of Month | \$ 0.645 |
| MOM % Change | 4.453 %  |
| YOY % Change | 35.418 % |

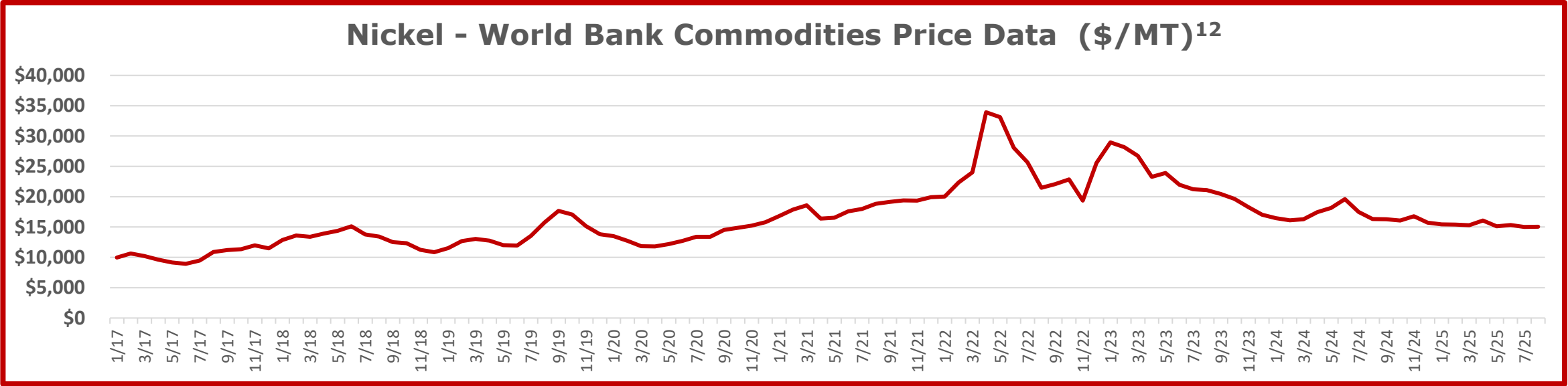
# Coconut Oil



|              |          |
|--------------|----------|
| End of Month | \$ 2,771 |
| MOM % Change | 0.18 %   |
| YOY % Change | 87.99%   |

11<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-August-2025.pdf>

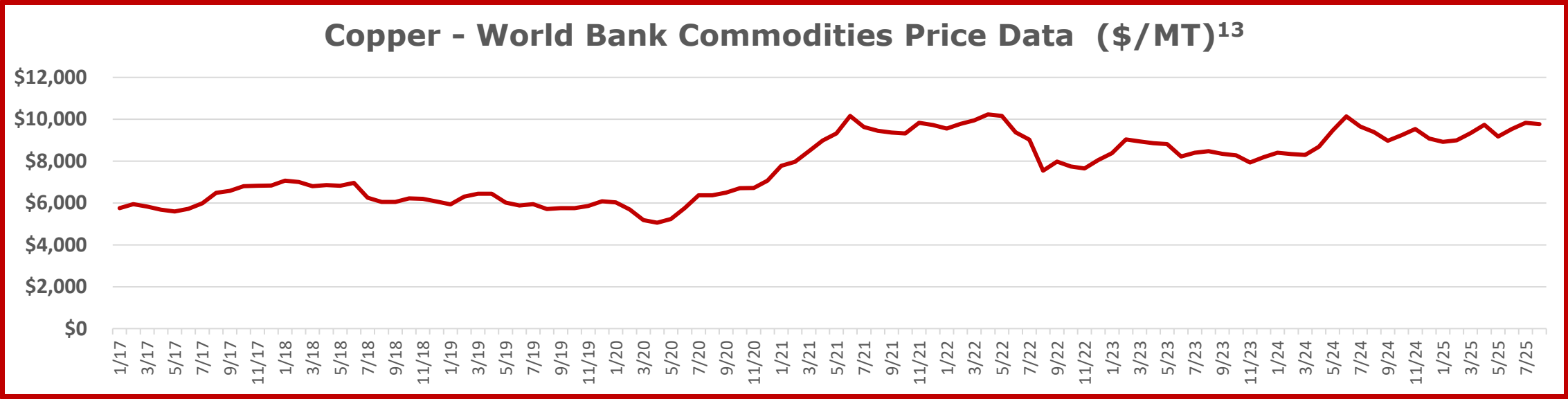
# Nickel



|              |           |
|--------------|-----------|
| End of Month | \$ 15,034 |
| MOM % Change | 0.2 %     |
| YOY % Change | -7.964 %  |

<sup>12</sup><https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-August-2025.pdf>

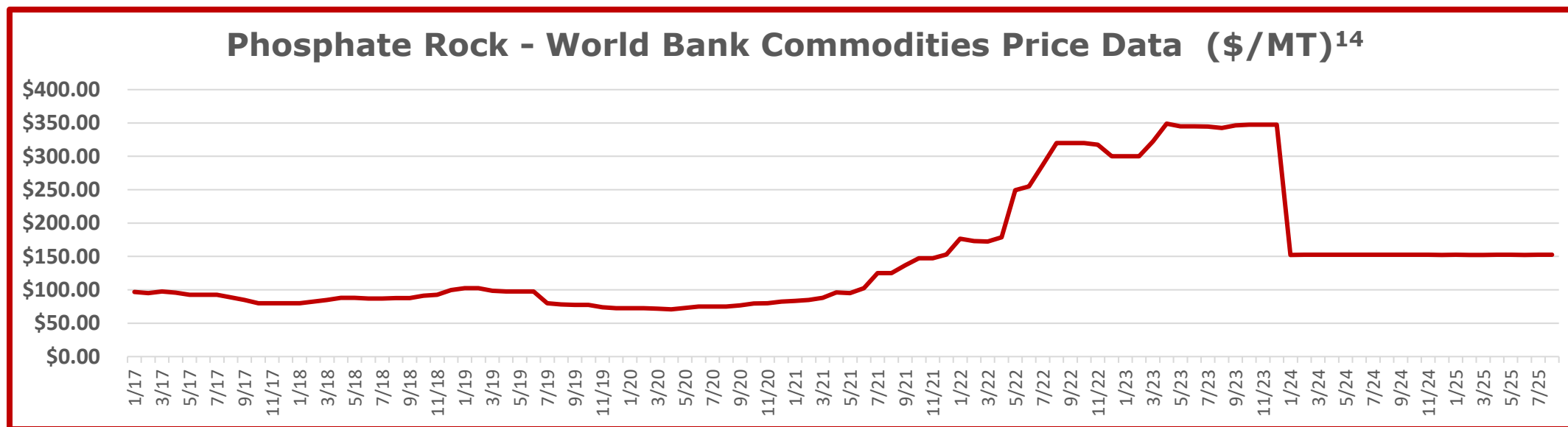
# Copper



|              |          |
|--------------|----------|
| End of Month | \$ 9,771 |
| MOM % Change | -0.65 %  |
| YOY % Change | 4.112 %  |

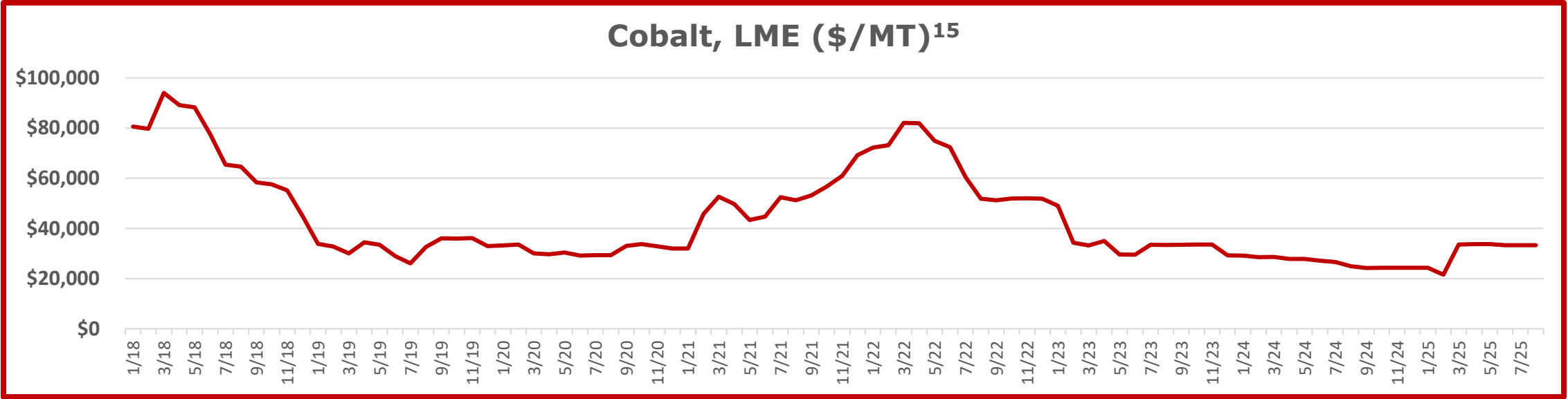
13<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-August-2025.pdf>

# Phosphate Rock



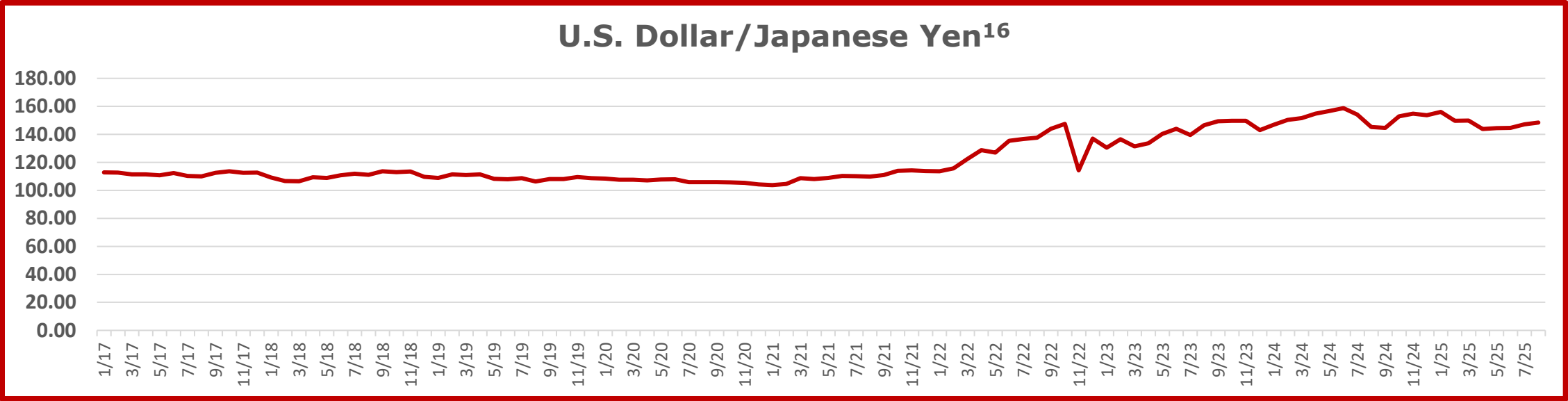
|              |          |
|--------------|----------|
| End of Month | \$ 152.5 |
| MOM % Change | 0 %      |
| YOY % Change | 0%       |

# Cobalt



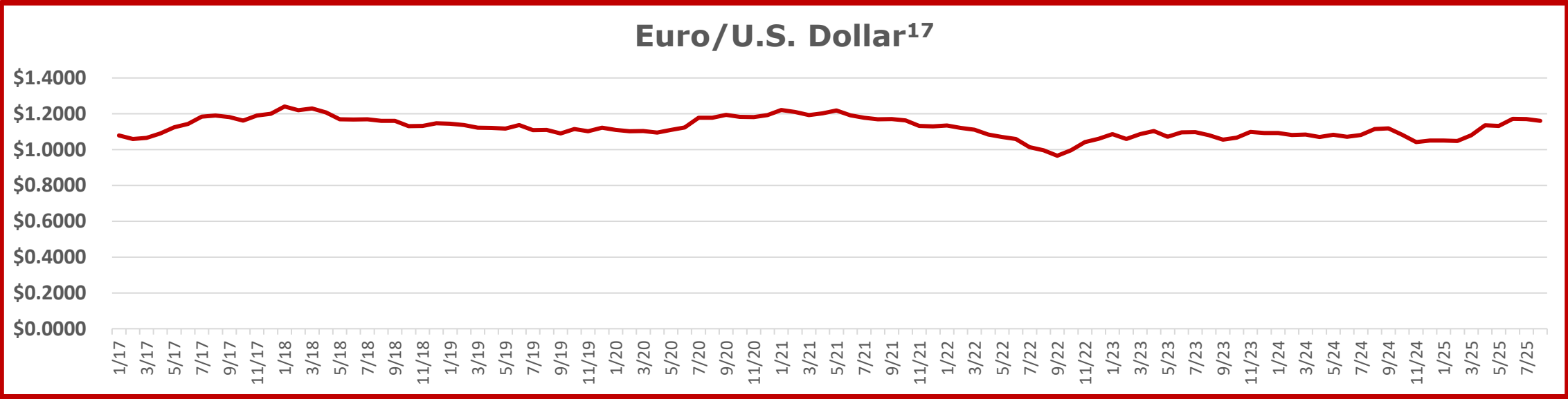
|              |           |
|--------------|-----------|
| End of Month | \$ 33,335 |
| MOM % Change | 0 %       |
| YOY % Change | 33.87 %   |

# U.S. Dollar / Japanese Yen



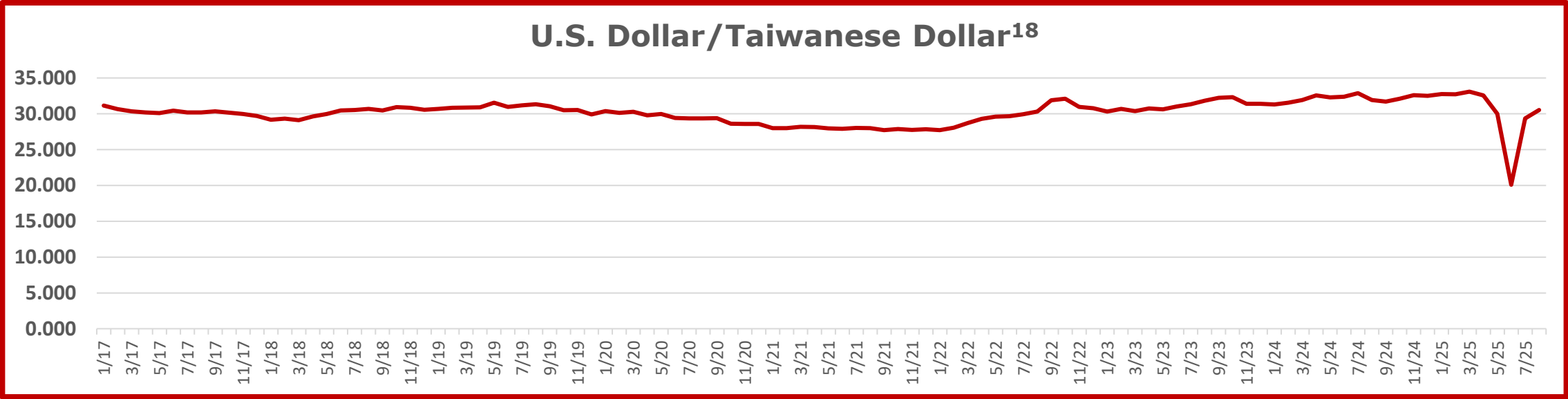
|              |           |
|--------------|-----------|
| End of Month | \$ 148.37 |
| MOM % Change | 0.815 %   |
| YOY % Change | 2.19 %    |

# U.S. Dollar / Euro



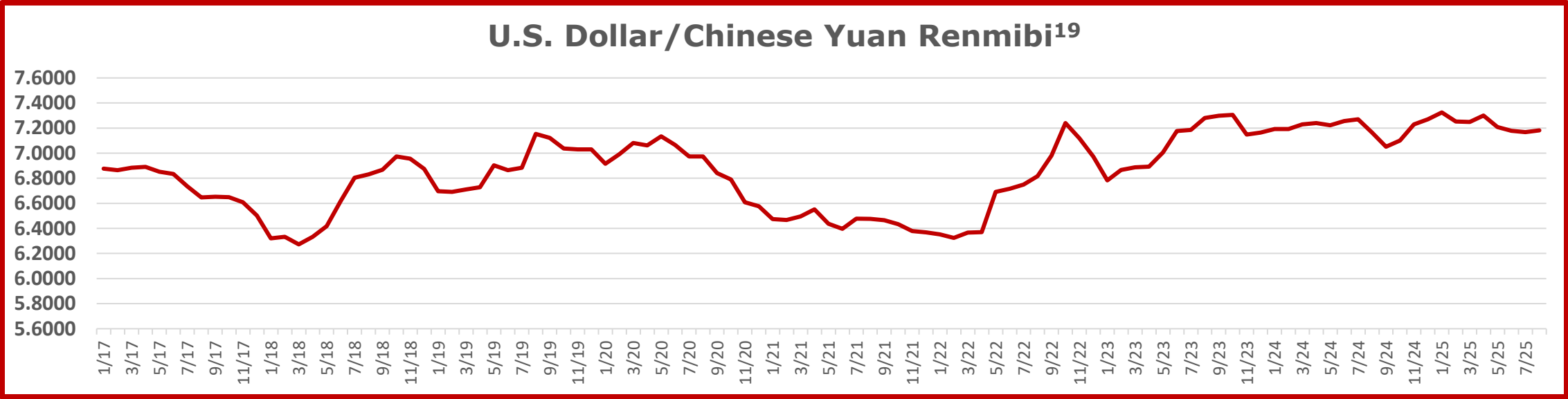
|              |           |
|--------------|-----------|
| End of Month | \$ 1.1604 |
| MOM % Change | -0.837 %  |
| YOY % Change | 4.137 %   |

# U.S. Dollar / Taiwanese Dollar



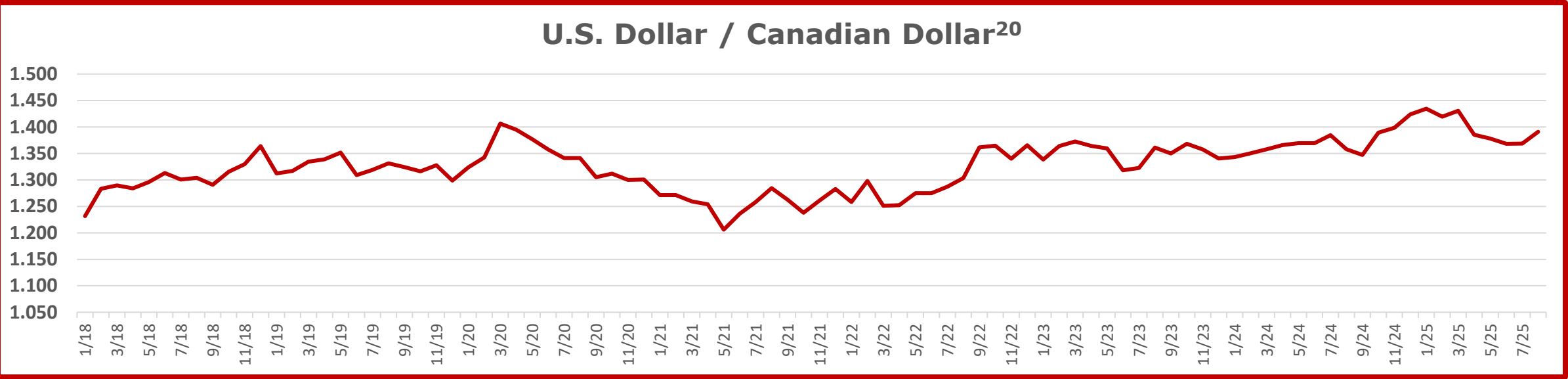
|              |           |
|--------------|-----------|
| End of Month | \$ 30.512 |
| MOM % Change | 3.946 %   |
| YOY % Change | -4.423 %  |

# U.S. Dollar / Chinese Yuan Renmibi



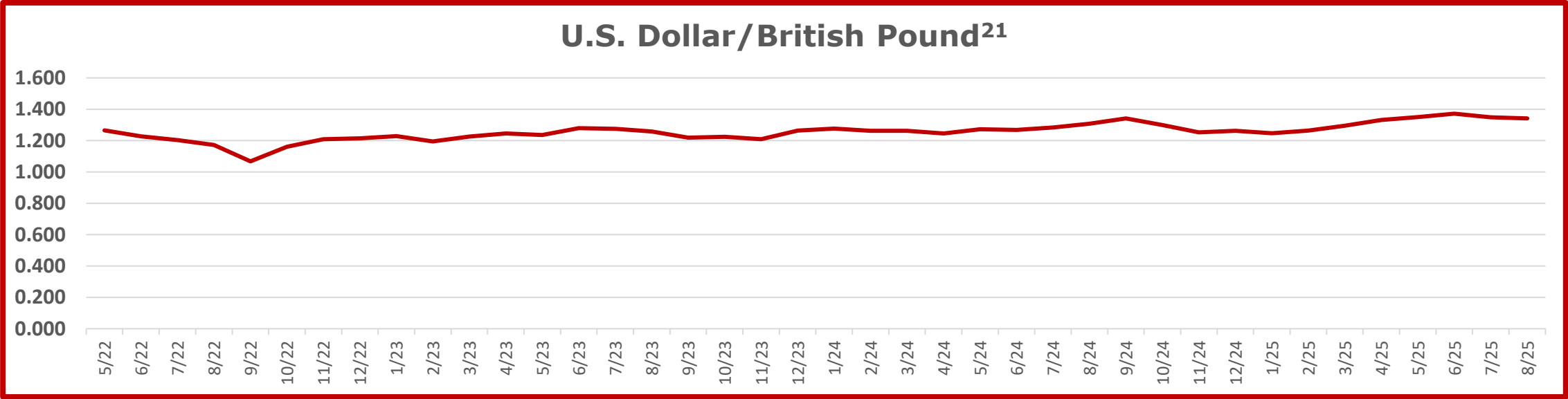
|              |           |
|--------------|-----------|
| End of Month | \$ 7.1817 |
| MOM % Change | 0.189 %   |
| YOY % Change | 0.241 %   |

# U.S. Dollar / Canadian Dollar



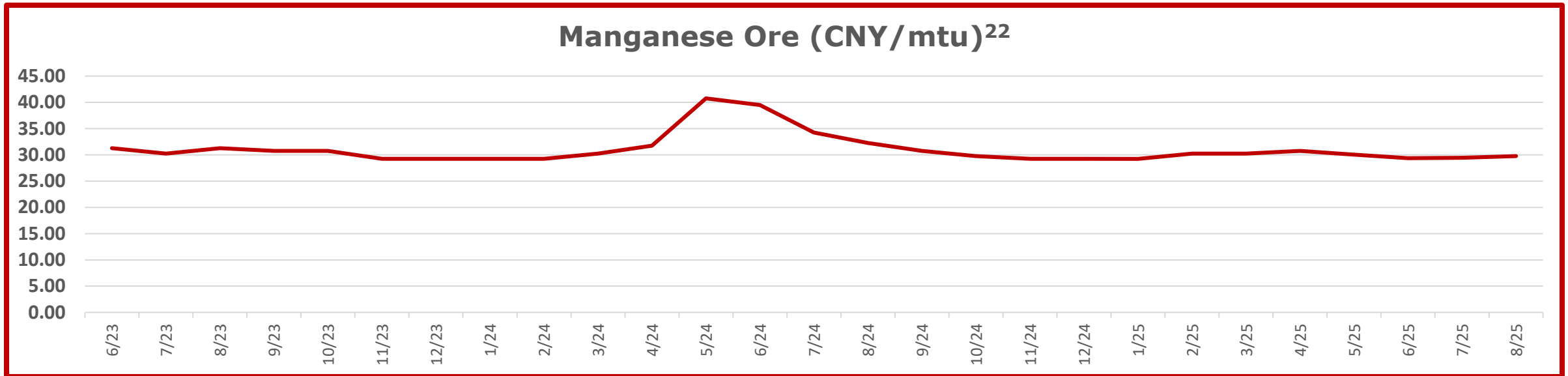
|              |           |
|--------------|-----------|
| End of Month | \$ 1.3907 |
| MOM % Change | 1.599 %   |
| YOY % Change | 2.415 %   |

# U.S. Dollar / British Pound



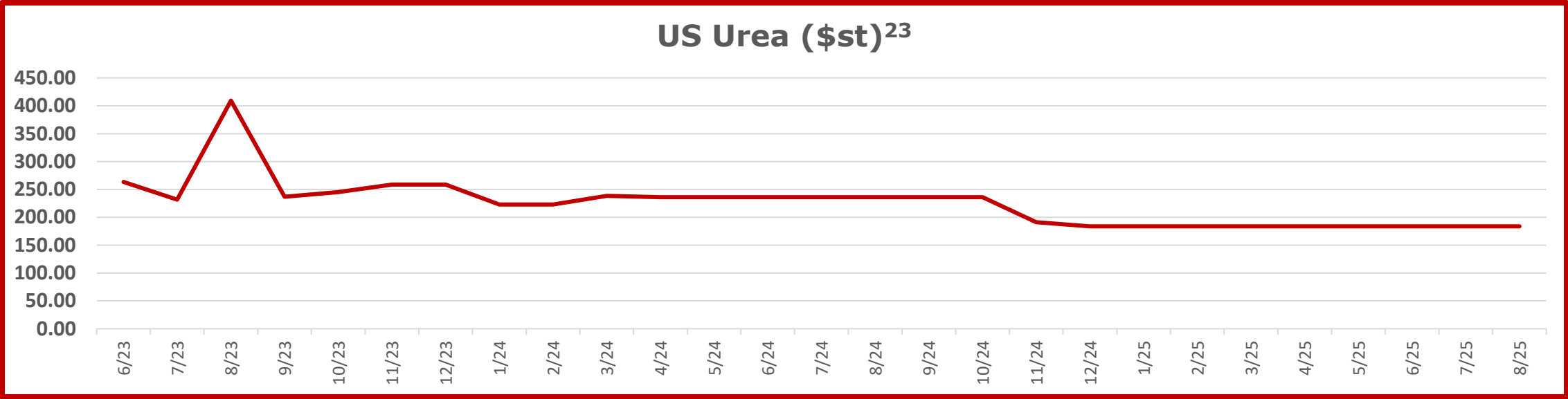
|              |           |
|--------------|-----------|
| End of Month | \$ 1.3414 |
| MOM % Change | -0.6 %    |
| YOY % Change | 2.55 %    |

# Manganese Ore



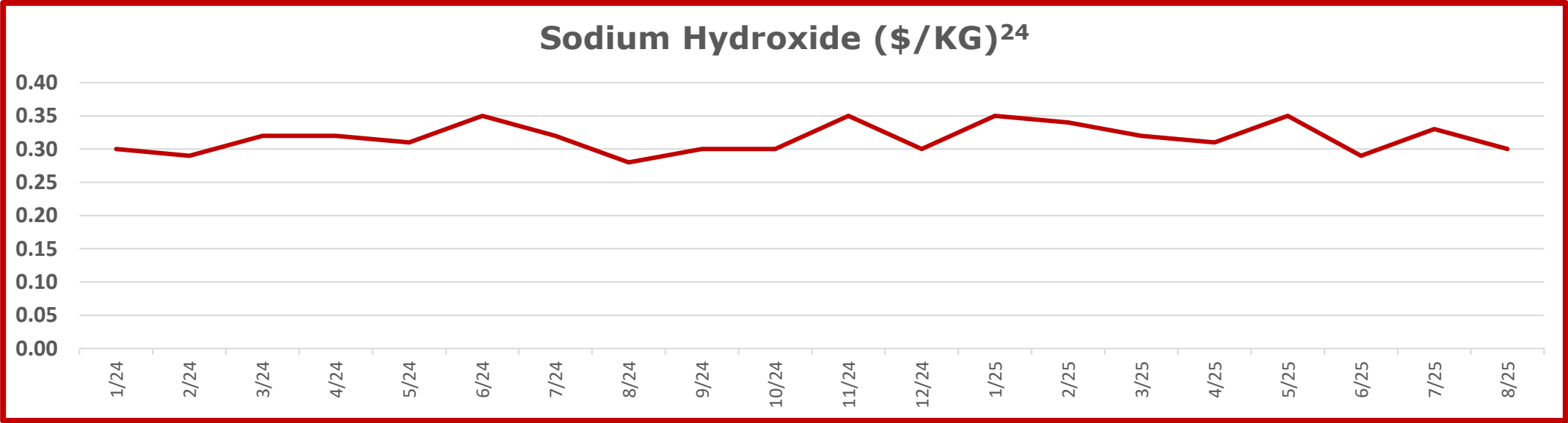
|              |          |
|--------------|----------|
| End of Month | \$ 29.76 |
| MOM % Change | 1.052 %  |
| YOY % Change | -7.72 %  |

# US Urea



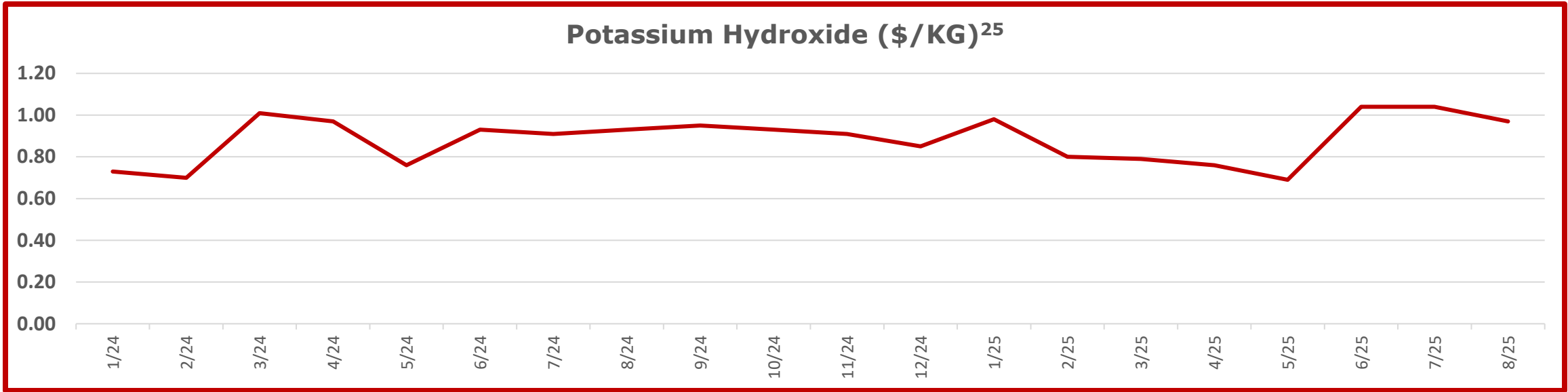
|              |           |
|--------------|-----------|
| End of Month | \$ 183.71 |
| MOM % Change | 0 %       |
| YOY % Change | -22.113 % |

# Sodium Hydroxide



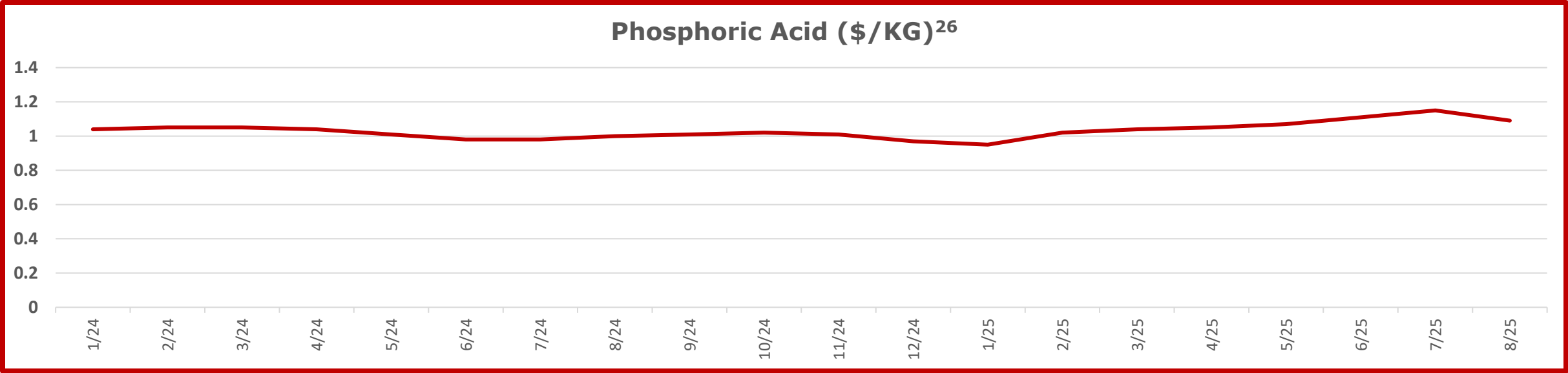
|              |         |
|--------------|---------|
| End of Month | \$ 0.3  |
| MOM % Change | -9.09 % |
| YOY % Change | -9.09 % |

# Potassium Hydroxide



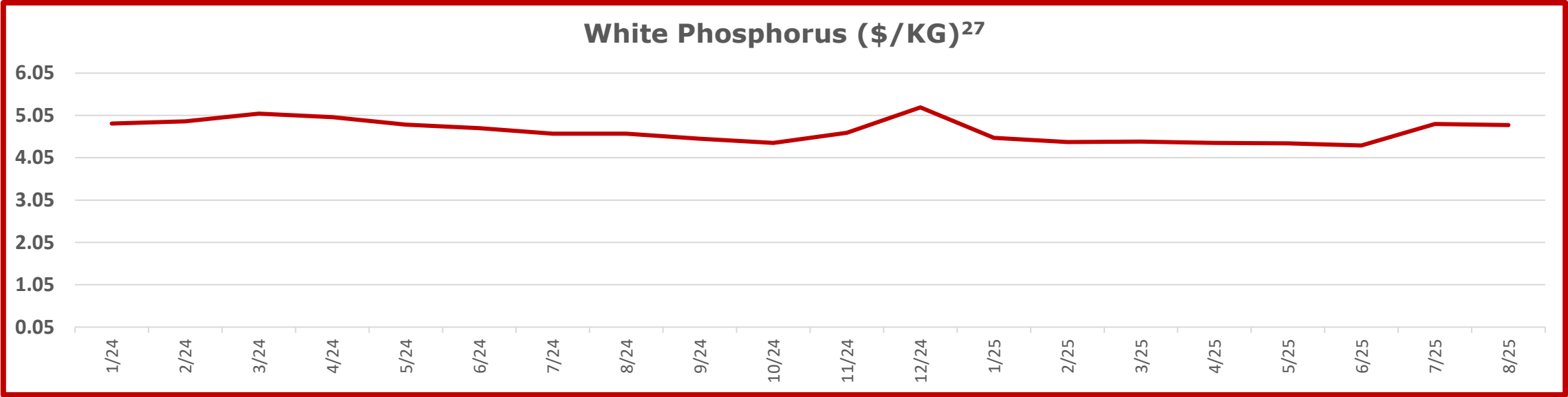
|              |         |
|--------------|---------|
| End of Month | \$ 0.97 |
| MOM % Change | -6.73 % |
| YOY % Change | 4.301 % |

# Phosphoric Acid



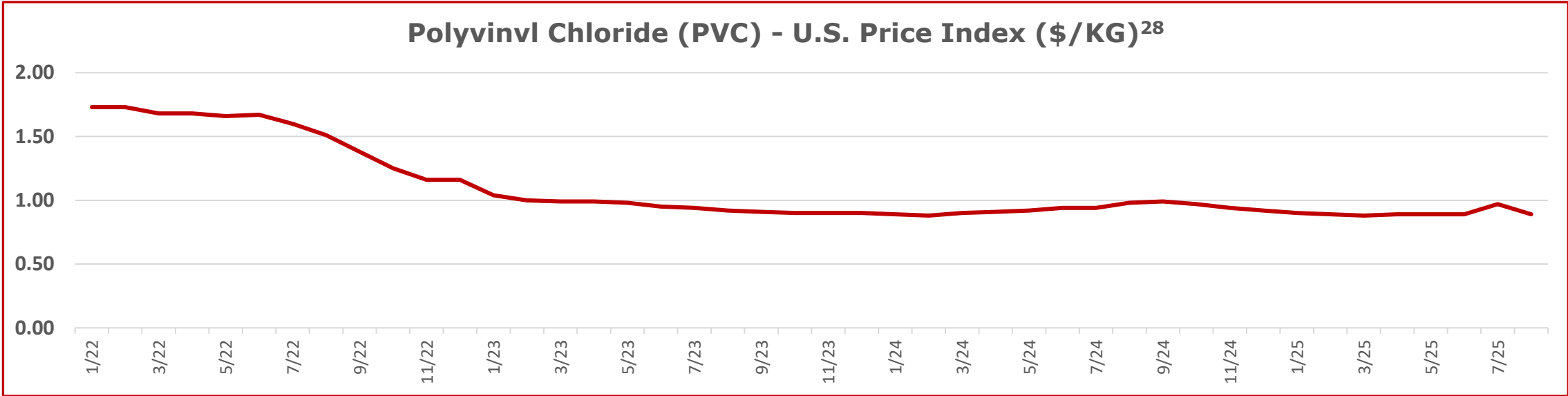
|              |          |
|--------------|----------|
| End of Month | \$ 1.09  |
| MOM % Change | -5.217 % |
| YOY % Change | 9 %      |

# White Phosphorus



|              |          |
|--------------|----------|
| End of Month | \$ 4.82  |
| MOM % Change | -0.618 % |
| YOY % Change | 5.701 %  |

# Polyvinyl Chloride (PVC)



|              |          |
|--------------|----------|
| End of Month | \$ 0.89  |
| MOM % Change | -8.247 % |
| YOY % Change | -9.183 % |